

GOVERNMENT OF THE DISTRICT OF COLUMBIA
BOARD OF ETHICS AND GOVERNMENT ACCOUNTABILITY
WASHINGTON, D.C. 20001

Year 2013

Original
 Amendment

LOBBYIST ACTIVITY REPORT *

(See next page for instructions)

ID# LOBOOO030484

Type of Report: January _____ If you are filing a January Report, please indicate whether you intend to lobby in the upcoming calendar year. Yes No

July _____

1. (a) Registrant's Name CareFirst BlueCross BlueShield (b) Daytime Phone Number _____

(c) Permanent Address 1501 S. Clinton Street, 17th Floor, Baltimore, MD 21224 410-605-2591
(Street Address) (City, State, Zip Code)

(d) Temporary Address (while lobbying)
(Street Address) (City, State, Zip Code)

2. Lobbyist (s) Working for Registrant: Attach a Supplemental Sheet if additional space is needed.

(a) Name Maria Tildon (b) Name Tonya Vidal Kinlow

Address 1501 S. Clinton Street, 17th Floor Address 840 First Street, NE
(Street Address) (Street Address)

Baltimore, MD 21224 Washington, DC 20065
(City, State, Zip Code) (City, State, Zip Code)

Daytime Phone Number 410-605-2591 Daytime Phone Number 202-680-7444

3. Person Compensating Registrant

(a) Name CareFirst BlueCross BlueShield (b) Daytime Phone Number 410-605-2591

(c) Address 1501 S. Clinton Street, 17th Floor, Baltimore, MD 21224
(Street Address) (City, State, Zip Code)

(d) Nature of Business Health insurance carrier

4. Terms of Compensation: (a) salaried employee (b) indefinite
Salary Duration of Employment

5. Identify matter(s) by subject and formal designation on which the lobbyist/registrant expects to lobby. Attach a Supplemental Sheet if additional space is needed.

All matters relating to health insurance, health care cost containment, health care reform and health care regulation.

* REMINDER – Each new or previously registered Lobbyist must file a Lobbyist Registration Form by January 15th of each year.

6. Identify the official and title, if known, in the Executive or Legislative Branch with whom the registrant has had oral or written communication during the reporting period relating to lobbying activities, and the date that communication was made. Attach a Supplemental Sheet if additional space is needed.

Name	<u>Brendan Rose, DISB</u>	Date	<u>7/3/12</u>
Name	<u>Councilmember Tommy Wells</u>	Date	<u>7/6/12</u>
Name	<u>Ed Fisher, Legislative Director for Councilmember Alexander</u>	Date	<u>7/6/12</u>
Name	<u>Wayne Turnage, Director, Dept. of Health Care Finance</u>	Date	<u>7/9/12</u>
Name	<u>Janene Jackson, Director, EOM</u>	Date	<u>8/13/12</u>
Name	<u>Brendan Rose, DISB</u>	Date	<u>8/17/12</u>

7. Total compensation/receipts paid to the Lobbyist for lobbying during the reporting period: \$ 12,000
(Schedule A)

8. Total of other compensation/receipts received for lobbying services and compensation paid to others: \$ 0
(Schedule A-1)

9. Total amount of Loans received by the Lobbyist in connection with lobbying during the reporting period: \$ 0
(Schedule A-2)

10. Total receipts (Add Lines 7, 8, and 9) \$ 12,000

11. Total of expenditures made for purposes of lobbying during the reporting period: \$ 0
(Schedule B)

12. Total of other expenditures related to lobbying activities: \$ 0
(Schedule B-1)

13. Total expenditures (Add Lines 11 and 12) \$ 0

2. Lobbyist(s) working for Registrant:

*Jeff Trammell
1220 19th Street
Suite 804
Washington, DC 20036
202-223-3305

Brett Greene
American Management Corporation
1455 Pennsylvania Avenue, NW
Suite 400
Washington, DC 20004
202-882-4854

*Jeff Trammell was registered to lobby on behalf of CareFirst during the reporting period for this activity report. He will not be registered in 2013.

4. Terms of Compensation

Jeff Trammell	(a) On Retainer	(b) indefinite
Brett Greene	(b) On Retainer	(b) indefinite

6. Identify the official and title, if known, in the Executive or Legislative Branch with whom the registrant has had oral or written communication during the reporting period relating to lobbying activities, and the date that communication was made.

Mohammad Akhter, Chairman, DC Exchange	8/21/12
Justin Palmer, Legislative Director for Councilmember Catania	9/20/12
Justin Palmer, Legislative Director for Councilmember Catania	9/27/12
Brendan Rose, DISB	9/28/12
Mayor Gray	10/3/12
Brendan Rose, DISB	10/12/12
Councilmember Yvette Alexander	10/24/12
Janene Jackson, Director, EOM	11/5/12
Ed Fisher, Legislative Director, Office of Councilmember Alexander	11/8/12
Councilmember Mary Cheh	11/14/12
Brendan Rose, DISB	11/19/12
William White, DISB Commissioner	12/11/12
Rekha Ayalur, Department of Health Care Finance	12/14/12
Brendan Rose, DISB	12/21/12

GENERAL INSTRUCTIONS

You are reminded that a person must register as a lobbyist before the District Government whenever the person receives compensation or expends funds in any three consecutive calendar month period for lobbying. The registrant is the person who actually engages in lobbying before the District Government and the registrant is the person who actually employs or retains, i.e., compensates, the person who actually engages in lobbying before the District Government. A person who receives compensation from more than one source in any three consecutive calendar month periods for lobbying must register if the aggregate amount is \$250 or more. Each law firm, association or business entity employed to lobby must register in the name of the respective entity; provided that a partner, member or employee who performs lobbying duties must be listed as a lobbyist. Each individual, association or business entity which directly employs a person in-house or retains a lobbying firm to lobby on its behalf, the compensating registrant, must register in the name of the respective entity; provided that the retained lobbyist or lobbying employee must be listed as a lobbyist on the Lobbyist Registration Form.

WHO MUST FILE

Each lobbying registrant who engages in lobbying, as well as the registrant who compensates the lobbyist, must file a Lobbyist Activity Report for each person from whom compensation is received during the reporting period for lobbying for local affairs in the District of Columbia. If a lobbying registrant incurs no reportable receipts or expenditures during the report period, the registrant must report zero (\$0.00) activity where appropriate.

WHEN TO FILE

Activity Reports of the previous six (6) month period must be filed every year by each registrant at the following times: (a) between January 1st and 10th for the period covering July 1st through December 31st; and (b) between July 1st and 10th, for the period covering January 1st through June 30th.

WHERE TO FILE

A Lobbyist Activity Report must be filed at or mailed to the Board of Ethics and Government Accountability, One Judiciary Square, 441 4th Street, N.W., Suite 830 South, Washington, D.C. 20001; phone number, (202) 481-3411.

OVERVIEW OF LOBBYING

D.C. Official Code § 1-1161.01(42) defines “person” to mean an individual, partnership, committee, corporation, labor organization, and any other organization.

The term “registrant”, pursuant to D.C. Official Code §1-1161.01(48) means a person who is required to register as a lobbyist under the provisions of § 1-1162.27.

D.C. Official Code § 1-1161.01 (32)(A) defines “lobbying” to mean communicating directly with any official in the legislative or executive branch of the District government with the purpose of influencing any legislative action or an administrative decision.

The term “lobbying”, pursuant to D.C. Official Code § 1-1161.01(32) (B), does not include: (i) The appearance or presentation of written testimony by a person on his or her own behalf, or representation by an attorney on behalf of any such person in a rulemaking (which includes a formal public hearing), rate-making, or adjudicatory hearing before an executive agency or the Tax Assessor; (ii) Information supplied in response to written inquiries by an executive agency, the Council, or any public official; (iii) Inquiries concerning only the status of specific actions by an executive agency or the Council; (iv) Testimony given before the Council or a committee of the Council, during which a public record is made of such proceedings or testimony submitted for inclusion in such a public record; (v) A communication made through the instrumentality of a newspaper, television, or radio of general circulation, or a publication whose primary audience is the organization's membership; and (vi) Communications by a bona fide political party.

The term “legislative action”, pursuant to D.C. Official Code § 1-1161.01(31), means any activity conducted by an official in the legislative branch in the course of carrying out his or her duties as such an official, and relating to the introduction, passage, or defeat of any legislation in the Council.

The term “administrative decision”, pursuant to D.C. Official Code § 1-1161.01(1), means any activity directly related to action by an executive agency to issue a Mayor's Order, to cause to be undertaken a rule making proceeding (which does not include a formal public hearing) under the District of Columbia Administrative Procedure Act (Chapter 5, Title 2 of the D.C. Official Code), or to propose legislation or make nominations to the Council, the President, or Congress.

**BOARD OF ETHICS AND GOVERNMENT ACCOUNTABILITY
 LOBBYIST/EMPLOYEE LOBBYIST'S ACTIVITY REPORT PAGE ___ OF ___
 SCHEDULE A-1 -- LOBBYIST COMPENSATION/RECEIPTS RECEIVED FOR
 LOBBYIST SERVICES AND COMPENSATION PAID TO OTHERS:**

YEAR: _____

Type of Report: January _____ July _____

Period Covering: _____ through _____

LOBBYIST/EMPLOYEE LOBBYIST'S
 NAME: _____

OTHER COMPENSATION/RECEIPTS RECEIVED BY THE LOBBYIST AND/OR LOBBYIST EMPLOYEE AND PAID BY THE COMPENSATING REGISTRANT FOR LOBBYIST ACTIVITIES IN THE DISTRICT						TOTAL THIS PERIOD	CUMULATIVE TOTAL
EMPLOYER'S NAME, ADDRESS, AND TELEPHONE NUMBER							
OFFICE EXPENSES	ADVERTISING & PUBLICATION EXP	PERSONAL EXPENSES	TRAVEL EXPENSES	COMPENSATION TO OTHER	OTHER EXPENSES		
\$	\$	\$	\$	\$	\$	\$	\$
EMPLOYER'S NAME, ADDRESS, AND TELEPHONE NUMBER						TOTAL THIS PERIOD	CUMULATIVE TOTAL
OFFICE EXPENSES	ADVERTISING & PUBLICATION EXP	PERSONAL EXPENSES	TRAVEL EXPENSES	COMPENSATION TO OTHER	OTHER EXPENSES		
\$	\$	\$	\$	\$	\$	\$	\$
EMPLOYER'S NAME, ADDRESS, AND TELEPHONE NUMBER						TOTAL THIS PERIOD	CUMULATIVE TOTAL
OFFICE EXPENSES	ADVERTISING & PUBLICATION EXP	PERSONAL EXPENSES	TRAVEL EXPENSES	COMPENSATION TO OTHER	OTHER EXPENSES		
\$	\$	\$	\$	\$	\$	\$	\$
EMPLOYER'S NAME, ADDRESS, AND TELEPHONE NUMBER						TOTAL THIS PERIOD	CUMULATIVE TOTAL
OFFICE EXPENSES	ADVERTISING & PUBLICATION EXP	PERSONAL EXPENSES	TRAVEL EXPENSES	COMPENSATION TO OTHER	OTHER EXPENSES		
\$	\$	\$	\$	\$	\$	\$	\$
TOTAL OTHER COMPENSATION/RECEIPTS RECEIVED FOR LOBBYING (CARRY TOTAL FORWARD TO LINE 8)						\$	\$

IF MORE SPACE IS NEEDED, CHECK BOX AND ATTACH SUPPLEMENTAL SHEET A-1
 (SEE NEXT PAGE FOR INSTRUCTIONS)

REV. 12/2012

BEGA Form

INSTRUCTIONS FOR SCHEDULE A-1

1. Enter the Type of Report and the covering period for this report. All activity from the ending coverage date of the last report filed must be included.

2. Provide the name of the Compensating Registrant who contracted with the lobbyist or who employed an in-house employee lobbyist, person/organization to provide lobbying services
3. Provide information relative to all other compensation received by the lobbyist, in-house lobbyist or by any person/organization providing lobbying services for the Compensating Registrant.
4. Other compensation received by the lobbyist, in-house employee lobbyist, person/organization must be summarized (by type) and reported during the reporting period, in which the compensation was received and used in payment for lobbying services including the following:
 - (A) Office expenses are those expenses incurred by the lobbyist or any other person/organization for office overhead and operating expenses.
 - (B) Personal expenses are those expenses incurred by the lobbyist, in-house employee lobbyist, any person and/or organization in which personal funds were expended for the benefit of an employee and/or official of the District of Columbia. These expenses must be reported regardless of whether or not the Compensating Registrant reimbursed the lobbyist, in-house employee lobbyist, any person or organization.
 - (C) Advertising and publication expenses are those expenses incurred by the lobbyist, in-house employee lobbyist, person/and or organization that provided informational material (e.g., books, reports, pamphlets, calendars, and any other material used in connection with lobbying activities).
 - (D) Travel expenses are those travel expenses (ground or air transportation and lodging) incurred by the lobbyist, in-house lobbyist, any person/and or organization for the purpose of influencing legislative or administrative decision, or on each piece of local legislation.
 - (E) Compensation to others are those payments made by a lobbyist and/or in-house employee lobbyist who subcontracts with another lobbying firm, organization or person to complete lobbying activities on behalf of the Compensating Registrant.
 - (F) Other expenses are those expenses paid to influence legislative or administrative actions in the District of Columbia. Examples of other expenses are:
 - Payments made to a lobbying coalition;
 - Compensation paid to non-lobbyist employees engaging in or urging others to engage in direct communication, and providing research services and preparing materials to be used in direct communication or in connection with soliciting or urging others to engage in direct communication;
 - The payment of expenses incurred by a lobbyist or in-house employee lobbyist but not paid directly to the lobbyist or in-house lobbyist (e.g., a direct payment to a credit card company);
 - The payment of expenses incurred for goods or services used by the lobbyist or in-house employee lobbyist to support or assist a lobbyist in connection with his or her activities as a lobbyist, such as legislative bill service, periodicals, etc;
 - The payment of any other expenses which would not have been incurred but for the lobbyist activities to influence or attempt to influence legislative or administrative action, including payments to expert witnesses, etc.
5. Total expenditures for the reporting period must be shown if relative to lobbying activities by a lobbyist or an in-house employee lobbyist and person/organization contracted to provide lobbying services.
6. The cumulative to-date column must include the aggregate total of all other compensation received for the two reporting period within a calendar year. (January and July)
7. The registrant must maintain detailed records of all receipts and expenditures by each employee, agent, or sub-agent.
8. If additional space is needed, use a supplemental sheet and include with Schedule A-1.

SCHEDULE A-2 LOANS RECEIVED BY THE LOBBYIST

YEAR: _____

Type of Report: January _____ July _____

Period Covering: _____ through _____

LOBBYIST/EMPLOYEE LOBBYIST
NAME: _____

LOANS RECEIVED IN CONNECTION WITH LOBBYING ACTIVITY.						
EMPLOYER'S NAME, ADDRESS AND TELEPHONE NUMBER					TOTAL LOANS THIS PERIOD TOTAL	CUMULATIVE LOAN TOTAL
LOAN						
\$	\$	\$	\$		\$	\$
EMPLOYER'S NAME, ADDRESS AND TELEPHONE NUMBER					TOTAL LOANS THIS PERIOD TOTAL	CUMULATIVE LOAN TOTAL
LOAN						
\$	\$	\$	\$		\$	\$
EMPLOYER'S NAME, ADDRESS AND TELEPHONE NUMBER					TOTAL LOANS THIS PERIOD TOTAL	CUMULATIVE LOAN TOTAL
LOAN						
\$	\$	\$	\$		\$	\$
EMPLOYER'S NAME, ADDRESS AND TELEPHONE NUMBER TOTAL					TOTAL LOANS THIS PERIOD TOTAL	CUMULATIVE LOAN TOTAL
LOAN						
\$	\$	\$	\$		\$	\$
TOTAL LOANS RECEIVED FOR THE PERIOD (CARRY TOTAL FORWARD TO LINE 9)						
					\$	\$

IF MORE SPACE IS NEEDED, CHECK BOX AND ATTACH SUPPLEMENTAL SHEET
(SEE REVERSE SIDE FOR INSTRUCTIONS)

1. Enter the Type of Report and the covering period for this report. All activity from the ending coverage date of the last report filed must be included.
2. Provide the name of the lobbyist or in-house employee lobbyist, person/organization to provide lobbying services.
3. Provide information relative to any loans received by the lobbyist, in-house employee lobbyist, person/organization to any official and/or employee of the District of Columbia related to any lobbying activities.
 - (A) Include all loans received for the period.
 - (B) The cumulative to-date column must only include the aggregate total value of all loans received for the two reporting periods within a calendar year. (January and July).
4. The registrant must maintain detailed records of all receipts and expenditures by each employee, agent or sub-agent.
5. If additional space is needed, use a supplemental sheet and include with Schedule A-2.

BOARD OF ETHICS AND GOVERNMENT ACCOUNTABILITY
COMPENSATING REGISTRANT'S ACTIVITY REPORT PAGE ___ OF ___
SCHEDULE B – EXPENDITURES PAID BY COMPENSATING REGISTRANT TO THE LOBBYIST
YEAR: _____

Type of Report: January _____ July _____

Period Covering: _____ through _____

COMPENSATING REGISTRANT'S NAME: _____

PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

ACTIVITY EXPENSES INCURRED, OR PAID BY THE COMPENSATING REGISTRANT TO THE LOBBYIST AND/OR IN-HOUSE EMPLOYEE LOBBYIST FOR ACTIVITIES RELATIVE TO LOBBYING ACTIVITIES IN THE DISTRICT OF COLUMBIA.

DATE	NAME AND ADDRESS OF PAYEE	PURPOSE OF COMPENSATION	TOTAL THIS PERIOD	CUMULATIVE TOTAL
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
TOTAL EXPENDITURES PAID FOR LOBBYING (CARRY TOTAL FORWARD TO LINE 11)			\$	\$

IF MORE SPACE IS NEEDED, CHECK BOX AND ATTACH SUPPLEMENTAL SHEET
(SEE NEXT PAGE FOR INSTRUCTIONS)

REV. 12/2012

BEGA Form

INSTRUCTIONS FOR SCHEDULE B

The term "EXPENDITURE" includes any payments made relative to lobbying activities.

1. Enter the Type of Report and the covering period for this report. All activity from the ending coverage date of the last report must be included.
2. You must itemize all expenses arranged, incurred, and paid by you during the period.

3. Purpose of Compensation describes the reason for the compensation (e.g., proposed legislation, pending decision, etc.).
4. Total expenditures for the reporting period must be shown if relative to lobbying activities by a Lobbyist, an in-house employee lobbyist, person and/or organization contracted to provide lobbying services.
5. The *cumulative to-date column* must include the aggregate total of all expenditures that were paid by the Compensating Registrant for lobbying activities to a lobbyist, an in-house employee lobbyist, person and/or organization contracted to provide lobbying services.
6. If additional space is needed, use a supplemental sheet and include with Schedule B.

BOARD OF ETHICS AND GOVERNMENT ACCOUNTABILITY
LOBBYIST/COMPENSATING REGISTRANT'S ACTIVITY REPORT PAGE __ OF __
SCHEDULE B-1 -- OTHER EXPENDITURES

YEAR: _____

Type of Report: January _____ July _____

**BOARD OF ETHICS AND
GOVERNMENT
ACCOUNTABILITY
LOBBYIST ACTIVITY REPORT
SCHEDULE C**

YEAR _____

(See next page for Instructions)

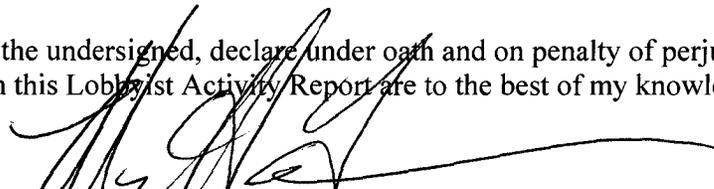
Type of Report January _____ July _____

Covering Period _____ through _____

LOBBYIST/COMPENSATING'S REGISTRANT'S NAME: _____

DATE	NAME	NATURE OF EMPLOYMENT WITH REGISTRANT

I, the undersigned, declare under oath and on penalty of perjury that the statements contained on this Lobbyist Activity Report are to the best of my knowledge, true, correct, and complete.



Signature of Registrant (or, if not an individual, an authorized officer or agent* of registrant must sign).

*The lobbyist retained by contract to provide lobbying services may not sign on behalf of the compensating registrant.

Subscribed and sworn to before me on this 8th day of January,
2013

My commission Expires: 5/12/2016 Theresa L. McBride
Notary Public

